

**SUPPLEMENT NUMBER 1 DATED 24 AUGUST 2023 TO THE OFFERING CIRCULAR DATED  
13 JUNE 2023**



**Mölnlycke Holding AB (publ)**

*(Incorporated in the Kingdom of Sweden with limited liability)*

**€3,000,000,000**

**Euro Medium Term Note Programme**

This Supplement (the **Supplement**) is supplemental to the Offering Circular (the **Offering Circular**) dated 13 June 2023 prepared by Mölnlycke Holding AB (publ) (the **Issuer**) in connection with its €3,000,000,000 Euro Medium Term Note Programme (the **Programme**). Terms defined in the Offering Circular have the same meaning when used in this Supplement.

This Supplement and the Offering Circular have been approved by the Luxembourg Stock Exchange in its capacity as market operator of the Euro MTF market of the Luxembourg Stock Exchange (the **Euro MTF**) under Part IV of the Luxembourg law of 16 July 2019 on Prospectuses for Securities. The Euro MTF is not a regulated market for the purposes of the Markets in Financial Instruments Directive (2014/65/EU).

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular and any other supplements to the Offering Circular issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

**Purpose of the Supplement**

The purpose of this Supplement is to (a) incorporate by reference the Issuer's unaudited consolidated financial statements as at and for the six month period ended 30 June 2023, (b) replace a footnote in the "Maturity Profile" section on page 73 of the Offering Circular, and (c) include a new "Significant or Material Change" statement.

**Interim Financial Statements as at and for the six month period ended 30 June 2023**

On 24 August 2023 the Issuer published its unaudited interim consolidated financial statements as at and for the six month period ended 30 June 2023 (the **Q2 Financial Statements**). A copy of the Q2 Financial Statements, including the notes thereto and the Auditor's review report thereon, has been filed with the Luxembourg Stock Exchange and accordingly, by virtue of this Supplement, the Q2 Financial Statements are incorporated by reference in, and form part of, the Offering Circular.

**Maturity Profile**

On page 73 of the Offering Circular in the section "Maturity Profile", the text at footnote number 7 shall be deleted and replaced with the following: "The Bank RCF was renewed on 28 April 2023 with a maturity of April 2028."

## **General Information**

Paragraph number 4 on page 101 of the Offering Circular shall be deemed deleted and replaced with the following paragraph:

"There has been no significant change in the financial performance or financial position of the Issuer or of the Issuer's Group since 30 June 2023. There has been no material adverse change in the financial or trading position or prospects of the Issuer or of the Issuer's Group since 31 December 2022."

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To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Offering Circular since the publication of the Offering Circular.

This Supplement will be available for viewing on the website of the Luxembourg Stock Exchange at: [www.luxse.com](http://www.luxse.com).